# Interpreting query results. Simpson's paradox <br> Lecture 04.04 <br> by Marina Barsky 

## Example of Simpson's paradox

- Lisa and Bart are programmers, and they fix bugs for two weeks

|  | Week 1 | Week 2 | Both weeks |
| :---: | ---: | ---: | ---: |
| Lisa | $60 / 100$ | $1 / 10$ | $\mathbf{6 1 / 1 1 0}$ |
| Bart | $\mathbf{9 / 1 0}$ | $\mathbf{3 0 / 1 0 0}$ | $39 / 110$ |

Who is more productive: Lisa or Bart?

## Explanation of Simpson's paradox

|  | Week 1 | Week 2 | Both weeks |
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| Lisa | $60 / 100$ | $1 / 10$ | $\mathbf{6 1 / 1 1 0}$ |
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If we consider productivity for each week, we notice that the samples are of a very different size

The work should be judged from an equal sample size, which is achieved when the numbers of bugs each fixed are added together

## Explanation of Simpson's paradox

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Simple algebra of fractions shows that even though
$a 1 / A>b 1 / B$
$c 1 / C>d 1 / D$
$(a 1+c 1) /(A+C)$ can be smaller than $(b 1+d 1) /(B+D)!$

This may happen when the sample sizes $A, B, C, D$ are skewed (Note, that we are not adding two inequalities, but adding the absolute numbers)

## Simpson's paradox in real life

- Two examples:
- Gender bias
- Medical treatment


## Example 1: Berkeley gender bias case

 Admitted to graduate school at University of California, Berkeley (1973)|  | Admitted | Not admitted | Total |
| :--- | :--- | :--- | :--- |
| Men (44\%) | 3,714 | 4,727 | 8,441 |
| Women (35\%) | 1,512 | 2,808 | 4,320 |

Conclusion: bias against women applicants?

## Example 1: Berkeley gender bias case

Stratified by the departments

|  | Men |  | Women |  |
| :--- | :--- | :--- | :--- | :--- |
| Dept. Total | Admitted | Total | Admitted |  |
| A | 825 | $62 \%$ | 108 | $82 \%$ |
| B | 560 | $63 \%$ | 25 | $68 \%$ |
| C | 325 | $\mathbf{3 7 \%}$ | 593 | $34 \%$ |
| D | 417 | $33 \%$ | 375 | $\mathbf{3 5 \%}$ |
| E | 191 | $\mathbf{2 8 \%}$ | 393 | $24 \%$ |
| F | 272 | $6 \%$ | 341 | $\mathbf{7 \%}$ |

In most departments, the bias is towards women!

## Example 2: Kidney stone treatment

 Success rates of 2 treatments for kidney stones| Treatments | Success | Not success | Total |
| :---: | ---: | ---: | ---: |
| $A^{*}(78 \%)$ | 273 | 77 | 350 |
| $B^{* *}(83 \%)$ | 289 | 61 | 350 |

## Conclusion: treatment B is better?

*Open procedures (surgery)
** Percutaneous nefrolithotomy (removal through a small opening)

## Example 2: Kidney stone treatment

Stratified by stone sizes

|  | Treatment A | Treatment B |
| :---: | ---: | ---: |
| Small stones | $\mathbf{9 3 \%}(\mathbf{8 1 / 8 7 )}$ | $\mathbf{8 7 \% ( 2 3 4 / 2 7 0 )}$ |
| Large stones | $\mathbf{7 3 \% ( 1 9 2 / 2 6 3 )}$ | $69 \%(55 / 80)$ |
| Both | $\mathbf{7 8 \% ( 2 7 3 / 3 5 0 )}$ | $\mathbf{8 3 \%}(\mathbf{2 8 9 / 3 5 0 )}$ |

Treatment A is better for both small and large stones, But treatment $B$ is more effective if we add both groups together

## Implications in decision making

- Which data should we consult when choosing an action: the aggregated or stratified?
- Kidney stones: if you know the size of the stone, choose treatment $A$, if you don't - treatment $B$ ?


## Implications in decision making

- Which data should we consult when choosing an action: the aggregated or stratified?
- The common sense: the treatment which is preferred under both conditions should be preferred when the condition is unknown


## Implications in decision making

- Which data should we consult when choosing an action: the aggregated or stratified?
- If we always choose to use the stratified data, we can partition strata further, into groups by eye color, age, gender, race ... These arbitrary hierarchies can produce opposite results, and lead to wrong choices


## Implications in decision making

- Which data should we consult when choosing an action: the aggregated or stratified?
- Conclusion: data should be consulted with care and the understanding of the underlying story about the data is required for making correct decisions

